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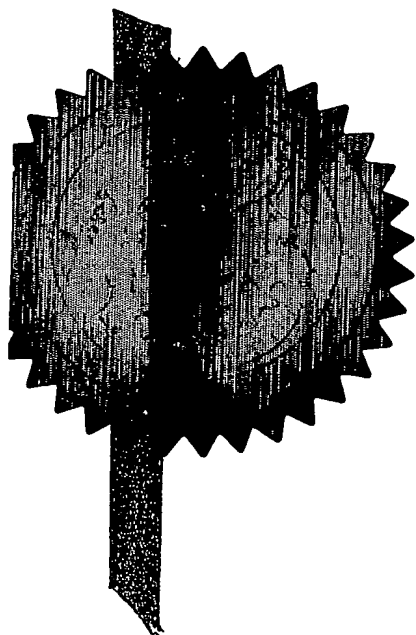
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1/77

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P01/7700 0.00-0308080.1

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1. Your reference

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2. Patent application number

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8 APR 2003

3. Full name, address and postcode of the or of each applicant (underline all surnames)

Specialised Petroleum Services Group Limited  
Arnhall Business Park  
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ABERDEEN  
AB32 6TQ

8460 784 002

Patents ADP number (if you know it)

If the applicant is a corporate body, give the country/state of its incorporation

United Kingdom

4. Title of the invention

Actuating Mechanisms for Downhole Tools

5. Name of your agent (if you have one)

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"Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode)

Patents ADP number (if you know it)

08058240002

6. If you are declaring priority from one or more earlier patent applications, give the country and the date of filing of the or of each of these earlier applications and (if you know it) the or each application number

Country

Priority application number  
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Date of filing  
(day / month / year)

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Number of earlier application

Date of filing  
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8. Is a statement of inventorship and of right to grant of a patent required in support of this request? (Answer 'Yes' if

a) any applicant named in part 3 is not an inventor, or  
b) there is an inventor who is not named as an applicant, or

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11. I/We request the grant of a patent on the basis of this application.

Signature <i>Kennedys</i>	Date
KENNEDYS PATENT AGENCY LIMITED	08.04.2003

12. Name and daytime telephone number of person to contact in the United Kingdom
- Arlene Campbell - 0141 226 6826

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Patents Form 1/77

1 Actuating Mechanisms for Downhole Tools

2

3 The present invention relates to downhole tools as used  
4 in the oil and gas industry and in particular, though not  
5 exclusively, to a mechanism for moving a sleeve in a  
6 circulating tool to start or stop circulation of fluid.

7

8 While many downhole tools operate continuously through a  
9 well bore e.g. scrapers and brushes as disclosed in US  
10 6,227,291, it is more desirable to provide a tool which  
11 performs a function only when it has reached a preferred  
12 location within a well bore. An example of such a tool  
13 would be a circulation tool as disclosed in WO 02/061236.  
14 The tool provides a cleaning action on the walls of the  
15 casing or lining of the well bore. The cleaning action is  
16 only required after the casing has been brushed or  
17 scraped and thus the tool is designed to be selectively  
18 actuated in the well bore. Such tools provide the  
19 advantage of allowing an operator to mount a number of  
20 tools on a single work string and operate them  
21 individually on a single trip in to the well bore. This  
22 saves significant time in making the well operational.

1 Tools which are selectively actuatable in a well bore  
2 commonly operate by having an element which can be moved  
3 relative to the tool when in the well bore. In the  
4 circulation tool of WO 02/061236, the element is a sleeve  
5 located in the cylindrical body of the tool. When run in  
6 the well, the sleeve is held in a first position by one  
7 or more shear screws. To actuate the tool, a drop ball  
8 is released from the surface of the well through the work  
9 string. On reaching the sleeve, the ball blocks the flow  
10 of fluid through the tool and consequently pressure  
11 builds up until the shear screws shear and the sleeve is  
12 forced downwards. The movement of the sleeve is then  
13 stopped when a lower ledge of the sleeve contacts a  
14 shoulder on the internal surface of the tool body.

15

16 Such tools have a number of disadvantages. As the drop  
17 ball must block the flow of fluid through the tool to  
18 operate, the tool can only operate to turn circulation  
19 'on' and fluid flow through the bore of the tool cannot  
20 be restarted. These tools further prohibit the use of any  
21 other tool located on the work string below the tool,  
22 particularly if the lower tool is hydraulically operated  
23 e.g. a packer.

24

25 One tool which has been developed to operate repeatedly  
26 is that disclosed in US 4,889,199. This tool comprises a  
27 tubular body having a radial port into which is located a  
28 sleeve having a matching radial port. The sleeve is  
29 slidably mounted and its action controlled from a  
30 deformable drop ball biasing the sleeve against a spring.  
31 Initially the spring biases the sleeve to a closed  
32 position in which the ports are misaligned. The drop ball  
33 causes the sleeve to move to a position where the ports

1 align due to a build up of pressure behind the ball, and  
2 fluid is discharged radially through the ports. A small  
3 steel ball is then dropped into the tool which seals the  
4 radial ports and the consequential pressure build up  
5 extrudes the deformable ball through the ball seat. The  
6 steel ball will drop with the deformable ball and both  
7 are retained in a ball catcher at the base of the tool.  
8 When the balls drop together the spring biases the sleeve  
9 back to the closed position and the tool can be operated  
10 repeatedly.

11

12 A disadvantage of this tool is that it requires both a  
13 deformable ball and a smaller metal ball to operate. Care  
14 must then be taken to ensure the balls are dropped in the  
15 correct order. The smaller metal ball must lodge in the  
16 second, radial, outlet in order to stop flow and thus the  
17 tool is restricted to having a single radial port. This  
18 limits the amount of fluid which can be circulated as, in  
19 operation, all fluid flow must be redirected from the  
20 tool through the single port. Yet further is a  
21 disadvantage in that use of a rubber or deformable ball  
22 is unreliable as the material can break up or wear within  
23 the well bore.

24

25 It is an object of the present invention to provide an  
26 actuation mechanism for a downhole tool which obviates or  
27 mitigates at least some of the disadvantages of the prior  
28 art.

29

30 It is a further object of at least one embodiment of the  
31 present invention to provide an actuation mechanism to  
32 move a sleeve within a downhole tool.

33

1 It is a yet further object of at least one embodiment of  
2 the present invention to provide an actuation mechanism  
3 for use in a downhole tool which allows fluid flow  
4 through the tool to be maintained after actuation of the  
5 sleeve.

6  
7 According to a first aspect of the present invention  
8 there is provided an actuation mechanism for a downhole  
9 tool, the mechanism comprising a substantially  
10 cylindrical body having a central bore running axially  
11 therethrough, a sleeve including ball restraining means  
12 slidably located within the bore and a non-pliable ball;  
13 wherein the sleeve is fixed to the body in a first  
14 position by retaining means and the ball locates in the  
15 ball restraining means to temporarily prevent a majority  
16 of fluid flow through the sleeve and cause the retaining  
17 means to release the sleeve to move to a second position  
18 at which the ball is discharged from the restraining  
19 means.

20  
21 Preferably the retaining means is a shearable means. More  
22 preferably the shearable means is a shear pin. Thus at  
23 sufficient pressure the pin will shear and allow the  
24 sleeve to move from the first position to the second  
25 position.

26  
27 Preferably also the body includes a stop. Preferably the  
28 stop is a ledge on an inner surface of the body which  
29 limits axial movement of the sleeve when the sleeve is in  
30 the second position.  
31

1 Preferably the ball is spherical. More preferably the  
2 ball is formed from a non-pliable material and thus  
3 cannot deform. Advantageously the ball is made of steel.  
4

5 In a first embodiment, the ball restraining means  
6 comprises a helical channel on an inner surface of the  
7 sleeve. Preferably the ball is sized to run in the  
8 helical channel in the direction of fluid flow to prevent  
9 a majority of fluid flow through the sleeve and cause the  
10 sleeve to move to the second position.  
11

12 When the ball is dropped in the body, fluid will drive  
13 the ball into the channel and into the helical path. As  
14 the ball is sized for the channel it will block the  
15 majority of the fluid path through the tool and  
16 consequently pressure will build up on the ball. This  
17 pressure will be sufficient to shear the shear pin and  
18 the ball and sleeve will move together in the direction  
19 of fluid flow. The movement of the sleeve actuates the  
20 tool. The sleeve will stop at the second position and the  
21 ball will travel out of the channel.  
22

23 Preferably the helical channel has curved walls. This  
24 will prevent damage to the ball. Preferably also the ball  
25 is sized to provide a fluid by-pass around the ball when  
26 in the channel. This ensures a positive pressure is  
27 maintained behind the ball and prevents chattering of the  
28 ball in the channel.  
29

30 The helical channel may be considered as a screw thread.  
31 Thus the channel has a left hand thread so that the ball  
32 travels in the opposite direction to the rotation of the



1 tool on a work string. Preferably a pitch of the thread  
2 is greater than or equal to a diameter of the ball.

3

4 Preferably also the sleeve includes a conical surface at  
5 an entrance to the channel. This funnels the ball into  
6 the channel and ensures it travels into the helical path.

7

8 In a second embodiment the ball restraining means is an  
9 expandable ball seat. When the ball is dropped in the  
10 body, the ball will locate in the ball seat. The ball  
11 will block the fluid path through the tool and  
12 consequently pressure will build up on the ball by fluid  
13 travelling through the body. This pressure will be  
14 sufficient to shear the retaining means and move the ball  
15 and sleeve together to the second position. The movement  
16 of the sleeve actuates the tool. When the sleeve is  
17 stopped increased pressure will expand the expandable  
18 ball seat and release the ball.

19

20 Preferably the expandable ball seat includes a part  
21 conical surface having an aperture therethrough.  
22 Advantageously the aperture has a diameter less than a  
23 diameter of the ball. Preferably the ball seat is made of  
24 a flexible material, so that at a predetermined pressure  
25 it flexes to release the ball. Advantageously the ball  
26 seat is made of a metal so that the seat is not prone to  
27 wear during use. The ball seat may comprise a spring such  
28 as a disc spring.

29

30 Optionally the ball seat may be of a layered structure.  
31 Preferably the layered structure comprises a plurality of  
32 disc springs. Advantageously the disc springs are  
33 arranged oppositely in the structure to provide flex.

1 According to a second aspect of the present invention  
2 there is provided a downhole tool for circulating fluid  
3 in a borehole, the tool comprising a substantially  
4 cylindrical body having a central bore running axially  
5 therethrough, the body including at least one first port  
6 arranged substantially transversely to the central bore,  
7 a sleeve located within the bore, the sleeve including at  
8 least one second port arranged transversely to the  
9 central bore for discharging fluid from the central bore  
10 when the first and second ports are aligned, the sleeve  
11 further including ball restraining means, and a non-  
12 pliable ball, wherein the sleeve is fixed to the body in  
13 a first position by retaining means and the ball locates  
14 in the ball restraining means to temporarily prevent a  
15 majority of fluid flow through the sleeve and cause the  
16 retaining means to release the sleeve to move to a second  
17 position at which the ball is discharged from the  
18 restraining means and wherein the ports are aligned in  
19 one of the first or second position.

20  
21 Thus the tool can be open for circulating purposes and  
22 then be closed by dropping the ball, or alternatively,  
23 can be closed with all fluid flow through the central  
24 bore and then opened to circulate fluid radially from the  
25 tool. In both cases the ball is released and can travel  
26 through the work string to operate a tool located  
27 downhole of the circulating tool.

28  
29 Preferably the retaining means is a shearable means. More  
30 preferably the shearable means is a shear pin. Thus at  
31 sufficient pressure the pin will shear and allow the  
32 sleeve to move from the first position to the second  
33 position.

1

2 Preferably also the body includes a stop. Preferably the  
3 stop is a ledge on an inner surface of the body which  
4 limits axial movement of the sleeve when the sleeve is in  
5 the second position.

6

7 Preferably the ball is spherical. More preferably the  
8 ball is formed from a non-pliable material and thus  
9 cannot deform. Advantageously the ball is made of steel.

10

11 Preferably said first and second ports are located  
12 substantially perpendicular to a longitudinal axis  
13 through the tool. More preferably there are a plurality  
14 of said first and said second ports. Advantageously there  
15 are three or more said first and said second outlets.

16 Preferably also said first and said second outlets are  
17 spaced equidistantly around the body and the sleeve  
18 respectively.

19

20 In a first embodiment, the ball restraining means  
21 comprises a helical channel on an inner surface of the  
22 sleeve. Preferably the ball is sized to run in the  
23 helical channel in the direction of fluid flow to prevent  
24 a majority of fluid flow through the sleeve and cause the  
25 sleeve to move to the second position.

26

27 When the ball is dropped in the body, fluid will drive  
28 the ball into the channel and into the helical path. As  
29 the ball is sized for the channel it will block the  
30 majority of the fluid path through the tool and  
31 consequently pressure will build up on the ball. This  
32 pressure will be sufficient to shear the shear pin and  
33 the ball and sleeve will move together in the direction

1 of fluid flow. The movement of the sleeve actuates the  
2 tool. The sleeve will stop at the second position and the  
3 ball will travel out of the channel.

4

5 Preferably the helical channel has curved walls. This  
6 will prevent damage to the ball. Preferably also the ball  
7 is sized to provide a fluid by-pass around the ball when  
8 in the channel. The ensures a positive pressure is  
9 maintained behind the ball and prevents chattering of the  
10 ball in the channel.

11

12 The helical channel may be considered as a screw thread.  
13 Thus the channel has a left hand thread so that the ball  
14 travels in the opposite direction to the rotation of the  
15 tool on a work string. Preferably a pitch of the thread  
16 is greater than or equal to a diameter of the ball.

17

18 Preferably also the sleeve includes a conical surface at  
19 an entrance to the channel. This funnels the ball into  
20 the channel and ensures it travels into the helical path.

21

22 In a second embodiment the ball restraining means is an  
23 expandable ball seat. When the ball is dropped in the  
24 body, the ball will locate in the ball seat. The ball  
25 will block the fluid path through the tool and  
26 consequently pressure will build up on the ball by fluid  
27 travelling through the body. This pressure will be  
28 sufficient to shear the retaining means and move the ball  
29 and sleeve together to the second position. The movement  
30 of the sleeve actuates the tool. When the sleeve is  
31 stopped increased pressure will expand the expandable  
32 ball seat and release the ball.

33

1 Preferably the expandable ball seat includes a part  
2 conical surface having an aperture therethrough.  
3 Advantageously the aperture has a diameter less than a  
4 diameter of the ball. Preferably the ball seat is made of  
5 a flexible material, so that at a predetermined pressure  
6 it flexes to release the ball. Advantageously the ball  
7 seat is made of a metal so that the seat is not prone to  
8 wear during use. The ball seat may comprise a spring such  
9 as a disc spring.

10

11 Optionally the ball seat may be of a layered structure.  
12 Preferably the layered structure comprises a plurality of  
13 disc springs. Advantageously the disc springs are  
14 arranged oppositely in the structure to provide flex.

15

16 Optionally the tool may include ball collecting means.  
17 The ball collecting means may be an element located in  
18 the body to prevent passage of the ball through the tool,  
19 but allowing passage of fluid through the tool.

20

21 According to a third aspect of the present there is  
22 provided a method of actuating a tool in a borehole, the  
23 method comprising the steps;

24

- 25 (a) inserting in a work string a tool including an  
26 actuating mechanism according to the first aspect;  
27 (b) running the work string and tool into a borehole,  
28 with the tool in a first operating position;  
29 (c) dropping the non pliable ball into the work string  
30 such that the ball is temporarily restrained in the  
31 sleeve and by virtue of an increase in pressure on  
32 the ball, forcing the sleeve to move and switching  
33 the tool to a second operating position; and

1 (d) discharging the ball from the sleeve.

2

3 In a first embodiment, the step of temporarily  
4 restraining the ball comprises passing the ball along a  
5 helical channel in the sleeve.

6

7 In a second embodiment, the step of temporarily  
8 restraining the ball comprises the steps of locating the  
9 ball in an expandable ball seat and then, by virtue of  
10 the increase in pressure on the ball expanding the ball  
11 seat and releasing the ball when the tool is in the  
12 second operating position.

13

14 Preferably also, the method further includes the step of  
15 actuating a second tool located below the first tool when  
16 the ball is discharged.

17

18 Optionally, the method may include the step of catching  
19 the dropped ball in the work string.

20

21 According to a fourth aspect of the present invention  
22 there is provided a method of circulating fluid in a  
23 borehole, the method comprising the steps:

24

- 25 (a) inserting in a work string a tool including an  
26 actuating mechanism according to the second aspect;  
27 (b) running the work string and tool into a borehole,  
28 with the tool in a closed position wherein the ports  
29 are misaligned and fluid flows through the central  
30 bore;  
31 (c) dropping the non pliable ball into the work string  
32 such that the ball is temporarily restrained in the  
33 sleeve and by virtue of an increase in pressure on

1 the ball, forcing the sleeve to move and switching  
2 the tool to an open position wherein the ports are  
3 aligned;

4 (d) discharging fluid from the ports; and

5 (e) discharging the ball from the sleeve.

6

7 In a first embodiment, the step of temporarily  
8 restraining the ball comprises passing the ball along a  
9 helical channel in the sleeve.

10

11 In a second embodiment, the step of temporarily  
12 restraining the ball comprises the steps of locating the  
13 ball in an expandable ball seat and then, by virtue of  
14 the increase in pressure on the ball expanding the ball  
15 seat and releasing the ball when the tool is in the open  
16 position.

17

18 Preferably also, the method further includes the step of  
19 actuating a second tool located below the first tool when  
20 the ball is discharged.

21

22 Optionally, the method may include the step of catching  
23 the dropped ball in the work string.

24

25 According to a fifth aspect of the present invention  
26 there is provided a method of circulating fluid in a  
27 borehole, the method comprising the steps:

28

29 (a) inserting in a work string a tool including an  
30 actuating mechanism according to the second aspect;

31 (b) running the work string and tool into a borehole,  
32 with the tool in an open position wherein the ports

1 are aligned and fluid is discharged through the  
2 ports;  
3 (c) dropping the non pliable ball into the work string  
4 such that the ball is temporarily restrained in the  
5 sleeve and by virtue of an increase in pressure on  
6 the ball, forcing the sleeve to move and switching  
7 the tool to a closed position wherein the ports are  
8 misaligned;  
9 (d) discharging the ball from the sleeve; and  
10 (e) flowing fluid through the central bore.  
11  
12 In a first embodiment, the step of temporarily  
13 restraining the ball comprises passing the ball along a  
14 helical channel in the sleeve.  
15  
16 In a second embodiment, the step of temporarily  
17 restraining the ball comprises the steps of locating the  
18 ball in an expandable ball seat and then, by virtue of  
19 the increase in pressure on the ball expanding the ball  
20 seat and releasing the ball when the tool is in the  
21 closed position.  
22  
23 Preferably also, the method further includes the step of  
24 actuating a second tool located below the first tool when  
25 the ball is discharged.  
26  
27 Optionally, the method may include the step of catching  
28 the dropped ball in the work string.  
29  
30 Embodiments of the present invention will now be  
31 described, by way of example only, with reference to the  
32 following Figures, of which:  
33



1 Figure 1 is a part cross-sectional view of a downhole  
2 tool in a first position according to a first embodiment  
3 of the present invention;

4

5 Figure 2 is a part cross-sectional view of the downhole  
6 tool of Figure 1 in a second position;

7

8 Figure 3 is a part cross-sectional view of a downhole  
9 tool in a first position according to a second embodiment  
10 of the present invention;

11

12 Figure 4 is a part cross-sectional view of the downhole  
13 tool of Figure 3 in a second position; and

14

15 Figures 5 is a schematic illustration a downhole tool  
16 according to the present invention on a work string.

17

18 Reference is initially made to Figure 1 of the drawings  
19 which illustrates a downhole tool, generally indicated by  
20 reference numeral 10, in accordance with an embodiment of  
21 the present invention. Tool 10 includes a cylindrical  
22 body 12 having an upper end 14, a lower end 16 and a  
23 cylindrical bore 18 running therethrough. The body 12 has  
24 a box section 20 located at the upper end 14 and a pin  
25 section 22 located at the lower end 16 for connecting the  
26 tool 10 in a work string or drill string (not shown).

27

28 The body 12 further includes four radial ports 24 located  
29 equidistantly around the body 12. The ports 24 are  
30 perpendicular to the bore 18.

31

32 Located on an inner surface 25 of the body 12 are two  
33 opposing ledges 26, 28 used to limit axial movement of a

1 sleeve 30 located within the body 12. Sleeve 30 is sealed  
2 against body 12 by o-rings 31a-b.

3

4 Sleeve 30 is an annular body which also includes four  
5 radial ports 32 located equidistantly around the sleeve  
6 30. The ports 32 are perpendicular to the bore 18. The  
7 ports 32 are of a similar size to the ports 24 in the  
8 body 12.

9

10 At an upper end 36 of the sleeve 30 is located a conical  
11 surface 38 facing the upper end 14 of the tool 10.  
12 Downwardly extending from the conical surface is a  
13 helical channel 34. The channel 34 comprises a continuous  
14 spiral groove, having curved walls 40, which takes the  
15 path of a screw thread on the inner surface 39 of the  
16 sleeve 30. The handedness of the 'screw thread' is left  
17 handed.

18

19 Located between the outer surface 44 of the sleeve 30 and  
20 the inner surface 46 of the body 12 is a shear pin 48.  
21 Though a single shear pin is shown it will be appreciated  
22 that any number of shear pins could be used. The shear  
23 pin fixes sleeve 30 to the body 12.

24

25 Reference is now made to Figure 2 of the drawings which  
26 illustrates the tool 10 of Figure 1, now with a ball 68  
27 discharged from the bore 42. Like parts to those of  
28 Figure 1 have been given the same reference numeral for  
29 ease of identification. Ball 68 is sized to travel along  
30 the helical channel 34. Ideally the ball 68 is sized to  
31 have a diameter less than or equal to the pitch of the  
32 screw thread forming the walls 40 of the channel 34. In  
33 this way when the ball 68 travels along the channel 34 a

1 by-pass is created between the edge of the ball 68 and  
2 the walls 40 of the channel 34. The ball is of a hard  
3 material which is non-pliable. Ideally the ball is made  
4 of a metal such as steel.

5

6 In use, tool 10 is connected to a work string using the  
7 box section 20 and the pin section 22. As shown in  
8 Figures 1, this is referred to as the first position of  
9 the tool 10. In this position, sleeve ports 32 are  
10 aligned with body ports 24, and fluid flow is both  
11 through the bore 42 of the tool 10 and circulating out  
12 through the radial ports 24,32. The tool 10 is then run  
13 into a bore hole cleaning the bore hole casing or  
14 circulating the fluid through the tool as required.

15

16 Drop ball 68 is then released through the bore of the  
17 work string from a surface. Ball 68 travels by fluid  
18 pressure to the conical surface 38 at the upper end 36 of  
19 the sleeve 30. The ball 68 is funnelled into the helical  
20 channel 34 where its progress is arrested. As the ball 68  
21 is now blocking the majority of fluid flow through the  
22 bore 18, fluid pressure will build up behind the ball and  
23 force the ball along the helical channel 34. Due to the  
24 size of the ball a small amount of fluid will be allowed  
25 to by-pass the ball 68. This fluid by-pass ensures that a  
26 positive pressure is maintained behind the ball 68 so  
27 that the ball 68 does not flow towards the upper end 14  
28 of the tool 10 also prevents the ball 68 from  
29 'chattering' in the channel 34. As the ball 68 makes its  
30 way along the channel 34 it acts as a temporary flow  
31 restrictor allowing sufficient pressure to build up on  
32 the ball 68 and sleeve 30 such that the shear pin 48  
33 shears and releases the sleeve 30 from the body 12. The

17

1 sleeve and ball will move until the sleeve comes to a  
2 stop at the ledge 28. Increased pressure will force the  
3 ball through the remainder of the channel 34 whereupon it  
4 will be released from the sleeve 30. This is as shown in  
5 Figure 2 and referred to as the second position. In this  
6 position the ports 24, 32 are now misaligned and fluid  
7 flow is entirely through the bore 18.

8  
9 Thus in the first position the tool is in an open  
10 configuration and fluid is circulated radially from the  
11 tool. In the second position, the tool is in a closed  
12 configuration and fluid flow is entirely through the  
13 central bore of the tool.

14  
15 It will be appreciated by those skilled in the art that  
16 by relocating the position of the ports 32 on the sleeve  
17 30 or the ports 24 on the body 12, the tool 10 can be  
18 arranged such that the tool is closed in the first  
19 position and open in the second position.

20  
21 The principal advantage of this embodiment of the present  
22 invention is that it provides an actuating mechanism  
23 which can be repeatedly operated in a downhole tool.

24 Further the mechanism dispenses with the need for a ball  
25 seat having a diameter smaller than the diameter of the  
26 drop ball and thus the flow through area of a tool  
27 incorporating the mechanism is improved over prior art  
28 drop ball actuated tools.

29  
30 Reference is now made to Figure 3 of the drawings which  
31 illustrates a downhole tool, generally indicated by  
32 reference numeral 100, in accordance with a second  
33 embodiment of the present invention. Like parts to the

1 tool 10 of Figures 1 and 2 have been given the same  
2 reference numeral with the addition of 100.

3

4 Tool 100 includes a cylindrical body 112 having an upper  
5 end 114, a lower end 116 and a cylindrical bore 118  
6 running therethrough. The body 112 has a box section 120  
7 located at the upper end 114 and a pin section 122  
8 located at the lower end 116 for connecting the tool 100  
9 in a work string or drill string (not shown).

10

11 The body 112 further includes four radial ports 124  
12 located equidistantly around the body 112. The ports 124  
13 are perpendicular to the bore 118.

14

15 Located on an inner surface 125 of the body 112 are two  
16 opposing ledges 126, 128 used to limit axial movement of  
17 a sleeve 130 located within the body 112. Sleeve 130 is  
18 sealed against body 112 by o-rings 131a-b.

19

20 Sleeve 130 is an annular body which also includes four  
21 radial ports 132 located equidistantly around the sleeve  
22 130. The ports 132 are perpendicular to the bore 118. The  
23 ports 132 are of a similar size to the ports 124 in the  
24 body 112.

25

26 At an upper end 136 of the sleeve 30 is located an  
27 expandable ball seat 83. A conical surface 88 of the seat  
28 83 faces the upper end 114 of the tool 100. The conical  
29 surface 88 is part of a disc spring 84 mounted at the  
30 upper end 136 of the sleeve 130. The spring 84 is placed  
31 in facing the lower end 116 of the tool 100 such that it  
32 operates opposite to its typical arrangement. Spring 84  
33 may comprise a stack of disc springs selected to provide

1 the a deflection or flex in structure at a desired  
2 pressure. Each spring is alternately arranged in the  
3 stack. Disc springs, and in particular disc springs  
4 formed from conical shaped washers (sometimes referred to  
5 as Belleville washers) as used here, are well known to  
6 those skilled in the art. Such springs are available  
7 from, for example, Belleville Springs Ltd, Redditch,  
8 United Kingdom. An advantage of these springs is that  
9 they return to their original shape following deflection.

10

11 Located between the outer surface 144 of the sleeve 30  
12 and the inner surface 146 of the body 12 is a shear pin  
13 148 which fixes the sleeve 130 and the body 112 together  
14 when the tool is first deployed.

15

16 Reference is now made to Figure 4 of the drawings which  
17 illustrates the tool 100 of Figure 3, now with a ball 168  
18 discharged from the bore 118 having travelled through the  
19 tool 100. Like parts to those of Figure 3 have been given  
20 the same reference numeral for ease of identification.  
21 The ball 168 has passed through the tool 100 where it  
22 located on the expandable ball seat 83 and is sized to  
23 block the bore 18. In this way the ball 168 was arrested  
24 and pressure built up behind the ball 168. This pressure  
25 moved the ball 168 and sleeve 130 together within the  
26 body 12 to the position illustrated. At this point, the  
27 sleeve 130 is stopped on the ledge 128. Increased  
28 pressure causes the seat 83 to expand by flexing which  
29 discharges the ball 168 from the seat 83 and the ball  
30 168. This leaves the sleeve 130 in a position such that  
31 the ports 124, 132 are misaligned.

32

1 In use, tool 100 is connected to a work string using the  
2 box section 120 and the pin section 122. As shown in  
3 Figure 1, which is referred to as the first position,  
4 sleeve ports 132 are located at the same axial position  
5 as the body ports 124, thus fluid can circulate radially  
6 from the tool 100. The tool 100 is then run into a bore  
7 hole cleaning the bore hole casing or circulating the  
8 fluid through the tool as required.

9  
10 Drop ball 168 is then released through the bore of the  
11 work string from a surface. Ball 168 travels by fluid  
12 pressure to the conical surface 88 at the upper end 136  
13 of the sleeve 130. The ball 168 lands on the seat 83  
14 where its progress is arrested. As the ball 168 is now  
15 blocking the fluid flow through the bore 118, fluid  
16 pressure will build up behind the ball and allow  
17 sufficient pressure to build up on the ball 68 and sleeve  
18 30 such that the pin 148 will shear and the sleeve 130 is  
19 free to move independently of the body 112. The sleeve  
20 130 and ball 168 will move downwards until the sleeve  
21 abuts the ledge 128.

22

23 On increasing fluid pressure on the ball 168, with the  
24 sleeve 130 now arrested, pressure is exerted on the ball  
25 seat 83. The disc spring 84 will deflect under this  
26 increased pressure and eject the ball 168 into the bore  
27 118 below the seat 83. The seat 83 will return to its  
28 original shape. The ball 168 exits the seat 83 and free  
29 falls from this point, exiting the tool 100 at the lower  
30 end 116. This is as shown in Figure 2 and referred to as  
31 the second position. In this position the ports 124, 132  
32 are now misaligned and fluid flow is entirely through the  
33 bore 118.

~~21~~ 21

1 Thus in the first position the tool is in an open  
2 configuration and fluid is circulated radially from the  
3 tool. In the second position, the tool is in a closed  
4 configuration and fluid flow is entirely through the  
5 central bore of the tool.

6

7 It will be appreciated by those skilled in the art that  
8 by relocating the position of the ports 132 on the sleeve  
9 130 or the ports 124 on the body 112, the tool 100 can be  
10 arranged such that the tool is closed in the first  
11 position and open in the second position.

12

13 The principal advantage of the second embodiment of the  
14 present invention is that it provides an actuating  
15 mechanism which can be operated using a metal ball  
16 instead of a deformable ball. In this way pumped fluid  
17 flow is not required to land the ball in the seat and  
18 thus the tool can be operated without the need to pump.

19

20 Reference is now made to Figure 5 of the Figures, which  
21 illustrates a downhole tool, generally indicated by  
22 reference numeral 200, according to the present invention  
23 in a work string 210. Tool 200 is as described with  
24 reference to Figures 1 and 2 or 3 and 4. The tool 200 is  
25 located on a work string 210 which is run in a well bore  
26 220. Located below the tool 200 is a hydraulically  
27 operated tool 230 as is known the art. In the embodiment  
28 shown the tool 230 is a liner hanger operated by a drop  
29 ball mechanism. Below the tool 230 is an optional ball  
30 catcher 240 for collecting any dropped balls which have  
31 passed through the tools 200, 230. Ball catcher 240 is as  
32 known in the art.

33



22

1 In use, the tools 200, 230, 240 are located on the work  
2 string 210. Work string 210 is run in the well bore 220  
3 with ports 250 in the circulating tool 200 in an open  
4 configuration. In this way fluid is circulated out of the  
5 work string 210 at the ports 250. At a position where the  
6 liner hanger 230 is required, a drop ball is passed into  
7 the work string 210 from a surface of the well bore 220.  
8 The ball will actuate the tool 200 from an open position  
9 to a closed position. Fluid flow is then entirely through  
10 the work string 210. Once the closed configuration is  
11 achieved the ball, exits from the tool 200 and enters a  
12 central bore of the tool 230. Here the ball actuates the  
13 liner hanger. If required the ball can be prevented from  
14 further passage through the work sting 210 by being  
15 received in the ball catcher 240 on exiting the hanger  
16 230.

17  
18 The principal advantage of this embodiment of the present  
19 invention is that it provides a circulating tool in which  
20 multiple balls could be passed through the tool once the  
21 tool is in the second position. These balls can thus be  
22 used to operate tools arranged below the circulation  
23 tool.

24

25 It will be appreciated that although the description  
26 refers to relative positions as being 'above' and  
27 'below', the tool of the present invention can equally  
28 well be used in horizontal or inclined boreholes and is  
29 not restricted to vertical boreholes. Additionally the  
30 term 'borehole' can be used to refer to an open, cased or  
31 lined well bore.

32

1 Various modifications may be made to the invention herein  
2 described without departing from the scope thereof. For  
3 example, radial ports could be located at longitudinal  
4 spacings on the tool to provide radial fluid flow across  
5 a larger area when the ports are open. The ports may have  
6 varying diameters which may provide a nozzle on the outer  
7 surface of the body to increase fluid velocity.  
8

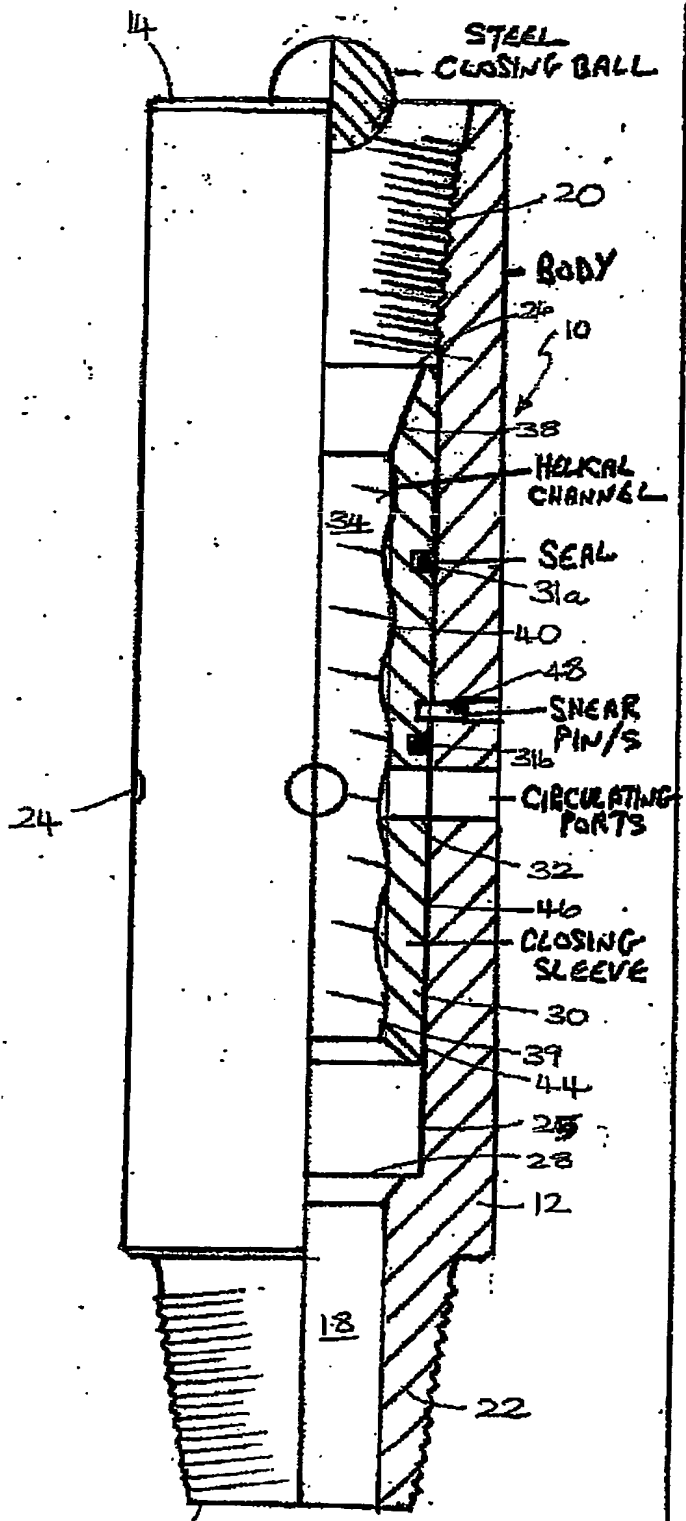


FIG 1 (OPEN)

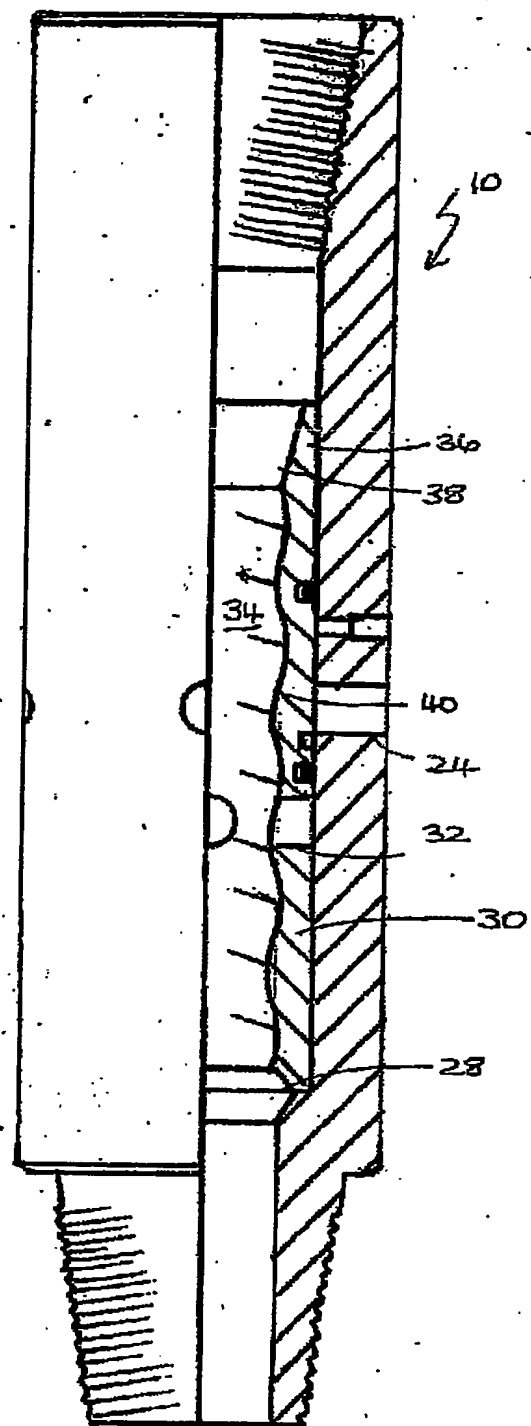
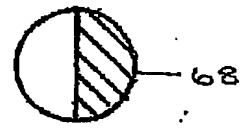


FIG 2 (CLOSED)



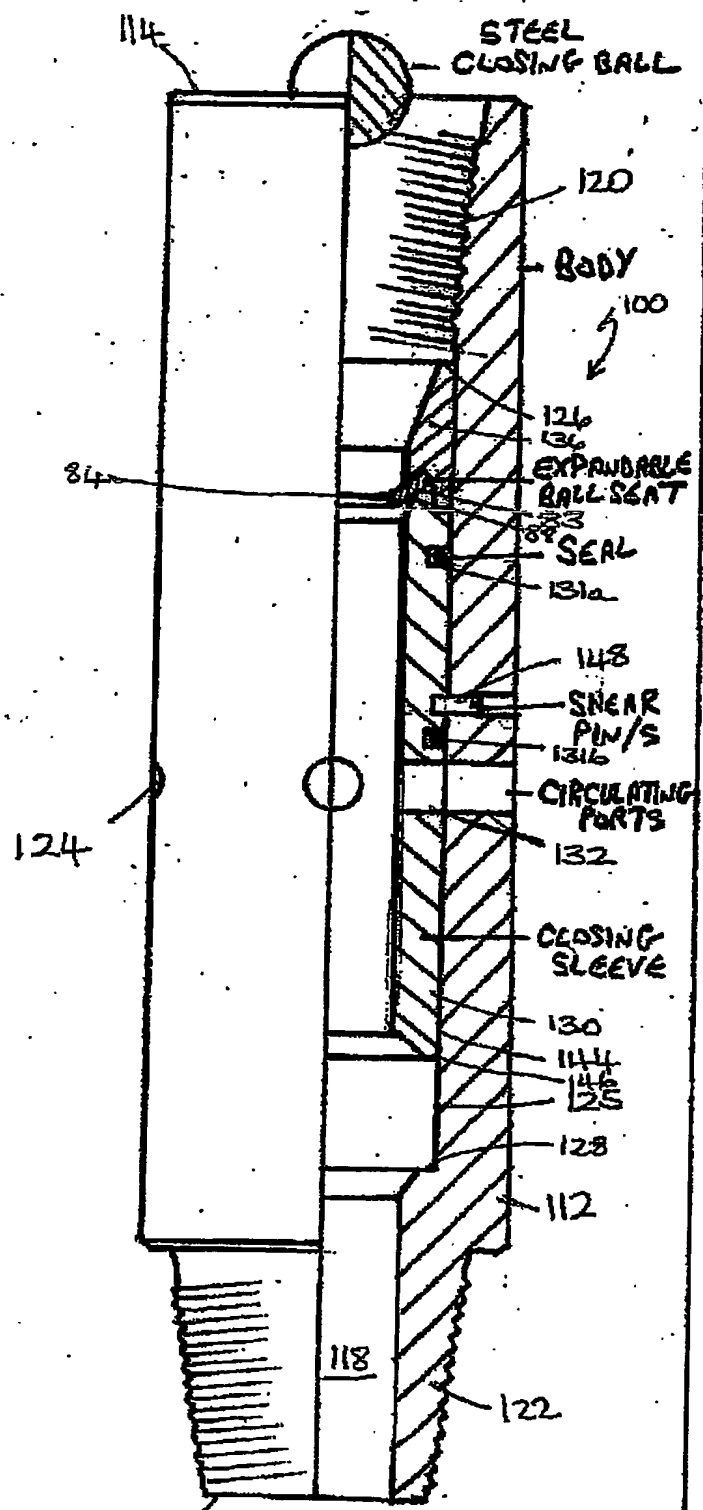


FIG. 3 (OPEN)

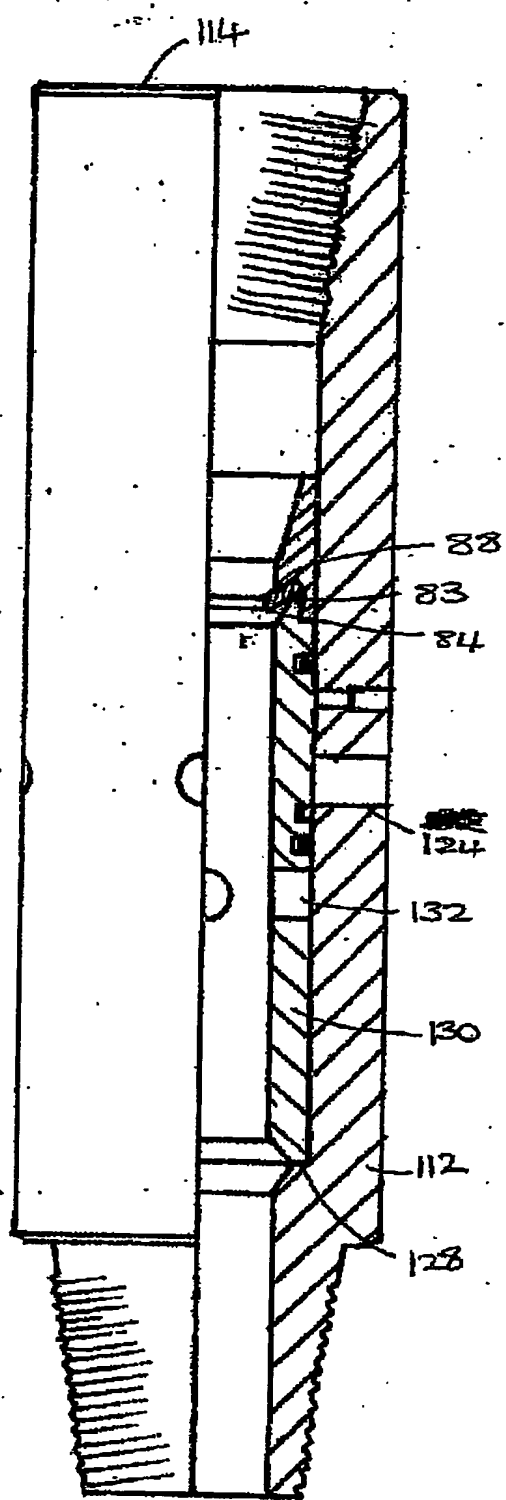


FIG. 4 (CLOSED)



3/3

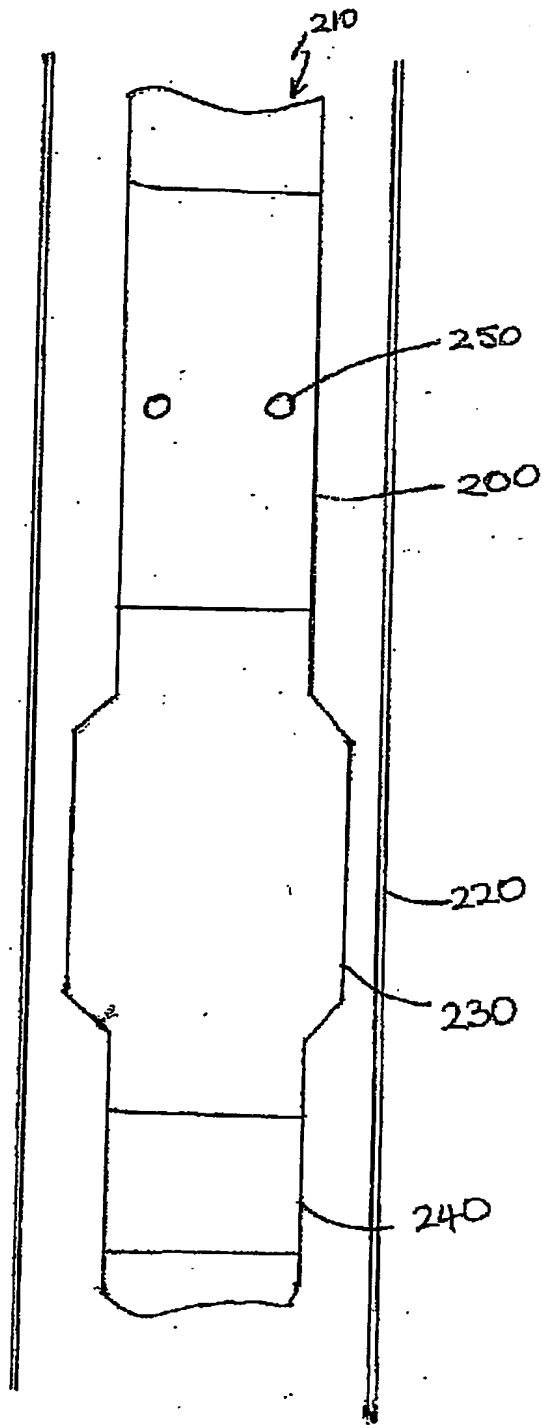


Fig 5

PCT/GB2004/001449

